



**GOOD MORNING**

Have Good Trading Day

TUESDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32423.76	+151.15	+0.47
NIFTY	10153.10	+67.70	+0.67

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.52	+2.19
HDFCBANK	99.90	+0.59
ICICIBK	9.10	-0.66
INFY	14.80	+1.02
TATA MOTOR	31.82	+1.73
WIPRO	5.76	-0.69

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-96.92
DII's Eq (Provisional)	+775.61
FIIs Index Future	-197.62
FIIs Index Options	-1027.65
FIIs Stock Future	+83.84
FIIs Stock Options	+2.98

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.0371
EURO	76.4923
YEN 100	57.5700
GBP	87.0841

## TOP STORY

- New India Assurance and Khadim India get SEBI approval for IPO
- Tata Motors Reverse Book Building Of `2,000 Cr Launched With Up To 4% Premium
- Kritikka Infra Sells 1.45 Cr Shares Worth `342 Cr
- NCLT Orders Insolvency Of Stayzilla In Payment Default CaseIndiabulls Real Estate Promoter Group Entity
- NSE: Indiabulls Real Estate To Be Removed From F&O Segment
- Muthoot Finance Says Completed Acquisition Of Muthoot Homefin (India)
- Sobha: Buyback period from September 19 to October 3Texmaco Rail and Engineering board approves merger of Bright Power and Texmaco Hi-Tech Pvt. with itself
- InterGlobe Aviation says share sale raises Rs 3,790 cr, the price was set at Rs1,130 for the investors
- JSW Steel gets nod for 2 iron ore mines in Karnataka
- Biocon's Facility in Vishakhapatnam completes USFDA Inspection with no observations

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22331.35	+63.01	+0.28
NASDAQ	6454.64	+6.17	+0.10
NIKKEI	20192.50	+283.50	+1.43
HANG SENG	28096.00	-58.52	-0.19
SGX NIFTY	10164.00	-14.00	-0.14

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	50.33	-0.04
NATURAL GAS	3.147	-0.19
GOLD	1310.56	-0.02
SILVER	17.191	+0.23
COPPER	2.972	+0.10

### WORLD EVENTS

**EUR** : German ZEW Economic Sentiment  
**CAD** : Manufacturing Sales m/m  
**AUD** : Monetary Policy Meeting Minutes  
**USD** : Building Permits  
 : Housing Starts

### RESULT TODAY

AUROMA COKE LTD, TEJASSVI AAHARAM LTD



## NIFTY CHART



## MARKET COMMENTARY

Nifty ended today's trade at record close at 10,153 level gaining 67 points and BSE Sensex closed higher by 151 points at 32,423 levels.

Nifty bank closed above 25000 level for the first time since Aug 2, 2017. The index closed higher by 0.82% at 25,046 levels.

BSE Mid-cap index closed higher by 0.73% at 16,089. BSE Small-cap index closed higher by 0.87% at 16,833. India VIX closed lower by 2.01% at 11.4

Tyre stocks were buzzing on the bourses on today's trade. Tyre stocks namely MRF closed higher by 0.68% at Rs 64,870 per share, Balkrishna Industries closed higher by 4.20% at Rs 1,745 per share, CEAT closed higher by 1.70% at Rs 1,791 per share.

Nifty likely to trade in the range of 10132-10271.

## MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10153.10	10132	10111	10071	10031	10172	10191	10231	10271
USDINR	64.190	64.16	64.13	64.06	64	64.22	64.26	64.32	64.38





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMFL	VIVIDOFFSET PRINTERS PRIVATELIMITED	B	456,000	17.75
SACHEMT	RATHOD MANOJ CHHAGANLAL HUF	B	100,000	53
DWL	DEEPAK KALANAND JHA	B	144,000	20.05
IBREALEST	KRITIKKA INFRASTRUCTURE PRIVATE LIMITED	S	8,500,000	235.23
RELSTRUCT	ANIL MANEKLAL SHAH HUF	S	252,000	37.01

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AUTOLITIND	VINAY GOPINATH PAI	BUY	80000	98.05
BRNL	SHREE BHUVANAKARAM TRADINVEST PVT LTD	BUY	4010340	208.98
MANAV	SHAH VAISHALI YATIN	BUY	100000	25.45
IBREALEST	KRITIKKA INFRASTRUCTURE PRIVATE LIMITED	SELL	14500000	236.26
WEBELSOLAR	INDRAKUMAR MAYUR MUTHA HUF	BUY	150237	125.39

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JPASSOCIATES, DHFL, JSWENERGY, WOCKPHARMA, HDIL, JUSTDIAL, INFIBEAM

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
ICICI LOMBARD	EQ	15 SEP	19 SEP	<a href="#">SUBSCRIBED</a>
SBI LIFE	EQ	20 SEP	22 SEP	<a href="#">NEUTRAL</a>



## NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1826	1816	1806	1832	1842	1857
ADANI PORTS	405	399	393	404	409	414
AMBUJACEM	282	280	278	284	286	289
ASIANPAINT	1256	1250	1243	1255	1262	1267
AUOPHARMA	762	750	738	761	773	785
AXISBANK	525	520	515	523	528	531
BAJAJ-AUTO	3137	3072	3007	3111	3176	3214
BANKBARODA	145	144	142	146	148	151
BHARTIARTL	397	394	392	398	400	404
BHEL	133	132	131	134	135	136
BOSCH LTD	21910	21800	21690	21970	22080	22250
BPCL	498	492	486	499	505	513
CIPLA	571	564	556	568	575	579
COALINDIA	265	261	258	263	266	268
DRREDDY	2242	2192	2142	2225	2275	2308
EICHERMOT	32766	32336	31905	32567	32998	33230
GAIL	400	398	395	403	405	410
HCLTECH	897	891	885	895	901	904
HDFC	1772	1764	1756	1772	1780	1787
HDFCBANK	1860	1854	1847	1859	1866	1871
HEROMOTOCO	3950	3909	3869	3935	3976	4002
HINDALCO	250	248	246	250	251	253
HINDUNILVR	1280	1255	1231	1271	1295	1311
ICICIBANK	293	292	291	293	294	295
IDEA	83	81	80	82	84	85
INDUSINDBK	1746	1717	1688	1735	1764	1782
INFRA TEL	389	378	368	385	396	403
INFY	909	904	900	911	916	923
ITC	267	265	263	268	270	274
KOTAKBANK	1017	1008	999	1017	1026	1034
LT	1238	1222	1207	1234	1250	1262
LUPIN	1010	1001	993	1009	1017	1025
M&M	1295	1289	1282	1297	1304	1313
MARUTI	8158	8131	8104	8158	8185	8212
NTPC	168	167	166	169	170	171
ONGC	165	164	163	166	167	169
POWERGRID	215	213	210	215	218	220
RELIANCE	846	842	839	847	850	855
SBIN	270	269	267	271	273	276
SUNPHARMA	521	512	504	520	528	536
TATAMOTORS	405	401	397	407	411	417
TATAMTRDVR	234	231	229	234	236	239
TATAPOWER	84	83	82	84	85	86
TATASTEEL	673	668	664	676	680	688
TCS	2499	2486	2473	2502	2516	2532
TECHM	445	442	439	447	450	455
ULTRACEMCO	4209	4193	4176	4216	4233	4256
VEDL	326	322	318	325	329	332
WIPRO	289	285	281	288	292	294
YESBANK	1859	1849	1840	1861	1870	1882
ZEEL	544	536	529	542	549	554



## NSE CIRCULARS

**NSE Download Ref No. : NSE/CML/35831:** Face Value Split-Sutlej Textiles and Industries Limited From 10 to 1 w.e.f. September 26,2017

**NSE Download Ref No. : NSE/INVG/35832:**Sebi Order in the matter of Midas Touch Assets and Securities Limited w.e.f September 18, 2017

**NSE Download Ref No. : NSE/INVG/35833:**Sebi Order in the matter of Sunplant Bio Energy Private Limited (SBEPL).

**NSE Download Ref No. : NSE/INVG/35836:** Sebi Order in the matter of Agravami Agro Farms Limited

**NSE Download Ref No : NSE/FAOP/35837:**Exclusion of Futures and Options contracts on IBREALESTw.e.f. December 01, 2017

**NSE Download Ref No. : NSE/CD/35838:** Clarification on Exchange Traded Option contracts on EUR-INR, GBP-INR and JPY-INRcurrency pairs.

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
BHARATRAS	19-Sep-17	Dividend - Rs 1.50 Per Share
63MOONS	19-Sep-17	Dividend- Rs 2 Per Share
BIL	19-Sep-17	Dividend - Rs 1.20 Per Share
DENORA	19-Sep-17	Dividend - Rs 2/- Per Share
DLF	19-Sep-17	Dividend - Rs 2/- Per Share
GENESYS	19-Sep-17	Dividend - Re 0.125 Per Share
INDLMETER	19-Sep-17	Dividend - Re 0.50 Per Share
HPL	19-Sep-17	Dividend - Rs 1.50 Per Share
JINDWORLD	19-Sep-17	Dividend- Re 0.50 Per Share
SALONA	19-Sep-17	Dividend - Re 0.60 Per Share
MANINDS	19-Sep-17	Dividend - Rs 1.50 Per Share
MARKSANS	19-Sep-17	Dividend - Re 0.05 Per Share
PATINTLOG	19-Sep-17	Dividend - Re 0.50 Per Share
PRECAM	19-Sep-17	Dividend - Rs 1.50 Per Share
PREMIERPOL	19-Sep-17	Dividend - Re 0.50 Per Share
PRESTIGE	19-Sep-17	Dividend - Rs 1.20 Per Share
NFL	19-Sep-17	Re 0.85 Per Share (Purpose Revised)
RSWM	19-Sep-17	Dividend - Rs 12.50 Per Share
SUNTECK	19-Sep-17	Dividend - Rs 1.50/- Per Share (Purpose Revised)
SHEMAROO	19-Sep-17	Dividend - Rs 1.4 Per Share
TDPOWERSYS	19-Sep-17	Dividend - Rs 1.80 Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1276/\$1251 & Resistance = \$1339/\$1375.**
- **Crude oil range->\$45 to \$55.**
  
- **Stocks Advance as Fed Week Kicks Off; Gold Drops: Markets Wrap:** - U.S. stocks added to records, the dollar halted a two-day drop and Treasuries slipped as investors remained bullish on the American economy ahead of the Federal Reserve's policy meeting. Gold fell as demand for havens faded.
- **Dollar Index Holds Steady with Eyes On Fed:** - The dollar held steady on Monday, investors remained cautious ahead of the Federal Reserve highly-anticipated policy meeting set to begin on Tuesday. Trading was expected to be quiet on Monday with no major U.S. economic reports to be released throughout the day.
- **U.S. Natural Gas Futures Rally to 4-Month Highs:** - U.S. natural gas futures started the week on an upbeat note on Monday, extending last week's rally to reach their highest level since late May as market players continued to monitor weather forecasts to gauge near-term demand prospects. A trio of potential hurricanes forming in the Atlantic were also in focus.
- **Gold Prices Hover at More Than Two-Week Lows:** - Gold prices were hovering at a more than two-week low on Monday, as the U.S. dollar regained some footing after Friday's disappointing U.S. data and as investors turned their attention to the Federal Reserve's upcoming policy meeting this week.
- **Crude Oil Prices Turn Lower Amid Profit Taking:** - Crude oil prices turned lower on Monday, after reaching fresh multi-month highs recently as investors chose to lock in profits and as the outlook for global supply and demand remained positive.

## TRENDS & OUTLOOK – DATE: 19-Sept- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29130	29370	29630	29880	30069
SILVER (Dec)	37600	38500	39900	40966	42199

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	412	417	423	429	434
ZINC (Sep)	192.20	195.10	199.20	203.90	207.45
LEAD (Sep)	146.30	149.20	152.10	155.75	159.55
NICKEL (Sep)	675	691	714	734	750

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2955	3060	3191	3275	3396
NATURAL GAS (Sep)	189	194	201	207	212

TIC Long-Term Purchases, Monetary Policy Meeting Minutes, German ZEW Economic Sentiment, Building Permits, Current Account, Housing Starts, Import Prices m/m.





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DESK**

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cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

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